



BUSINESS REGION
GÖTEBORG

2026 | 2027

000%

FACTS &
FIGURES



GOTHENBURG, a powerful engine for growth and innovation

Gothenburg is Sweden's fastest-growing and second largest city region. It is a hub for industry and innovation. Since the aftermath of the financial crisis, the region has consistently outperformed both the national average and other metropolitan regions.

Since 2009, around 38,000 new companies have been established in the region, contributing to a dynamic and resilient business climate. At the same time, gross regional product has grown by approximately 66 per cent in real terms. The region today accounts for more than a third of Sweden's total business R&D expenditure, making West Sweden one of Europe's leading innovation regions.

This strong economic performance is matched by significant investments in urban development and infrastructure. Between 2016 and 2035, total investments in housing, offices and facilities are expected to exceed SEK 1,000 billion. The Gothenburg region is growing faster than Sweden as a whole, both in economic output and population.

Gothenburg has established a strong international position within key industries such as mobility, life science, ICT and logistics. Innovation environments including Lindholmen, GoCo Health Innovation City, Näst and campus Lundby bring together companies, researchers and public actors to accelerate development and innovation.



Collaboration and close cooperation between business, academia and the public sector is a long-standing and defining characteristic of the Gothenburg region and a way to transform ideas into practical solutions. It has laid the foundation for successful initiatives such as the Gothenburg Green City Zone, where zero-emission transportation solutions are tested and scaled in a real urban environment.

Being named the best logistics location in the Nordics is evidence of the perfect position the Gothenburg region has as a leading hub for logistics and international trade. The Port of Gothenburg is the largest port in the Nordics and within a 500 km radius of Gothenburg lies 70 percent of the Nordic region's total industry, supported by efficient road, rail and air infrastructure.

On the following pages, you will find official facts and statistics that can help you identify new opportunities and see how you can become part of Sweden's engine for growth and innovation.

Welcome to Gothenburg – A perfectly positioned hotspot for innovation, master of collaboration and front-runner in sustainability.

Contents

	A REGION MOVING FORWARD Gothenburg's labour market International and national competitiveness.	5–11
	RICH EXCHANGE WITH THE WORLD Import and export. Foreign-owned companies.	12–16
	GROWTH AND LABOUR MARKET Emerging industries. Largest employment growth. Employment rate.	17–21
	BUSINESS Largest employers. Areas of strength. Newly started companies.	22–27
	POPULATION, LIFESTYLE AND EDUCATION Demographics. Level of education. Seats of learning.	28–30
	COSTS AND TAXES Salary and rent levels. Tax regulations. Nordic cost comparison.	31–34
	A DRIVING FORCE FOR SUSTAINABLE DEVELOPMENT Green transition, supplied energy, green bonds.	35–38

1

A REGION MOVING FORWARD

Gothenburg is an attractive region which is experiencing growth through a number of exciting developments. This transformation is observed in both national and international comparisons.

Growth in the Gothenburg region since year 2009

38,000

more establishments (2009-2025)

96%

real exports growth (2009-2025)

66%

real GRP growth (2009-2024)

50%

real total wage sum growth (2009-2025)

40%

increase in productivity (2009-2024)

176,000

more residents (2009-2025)

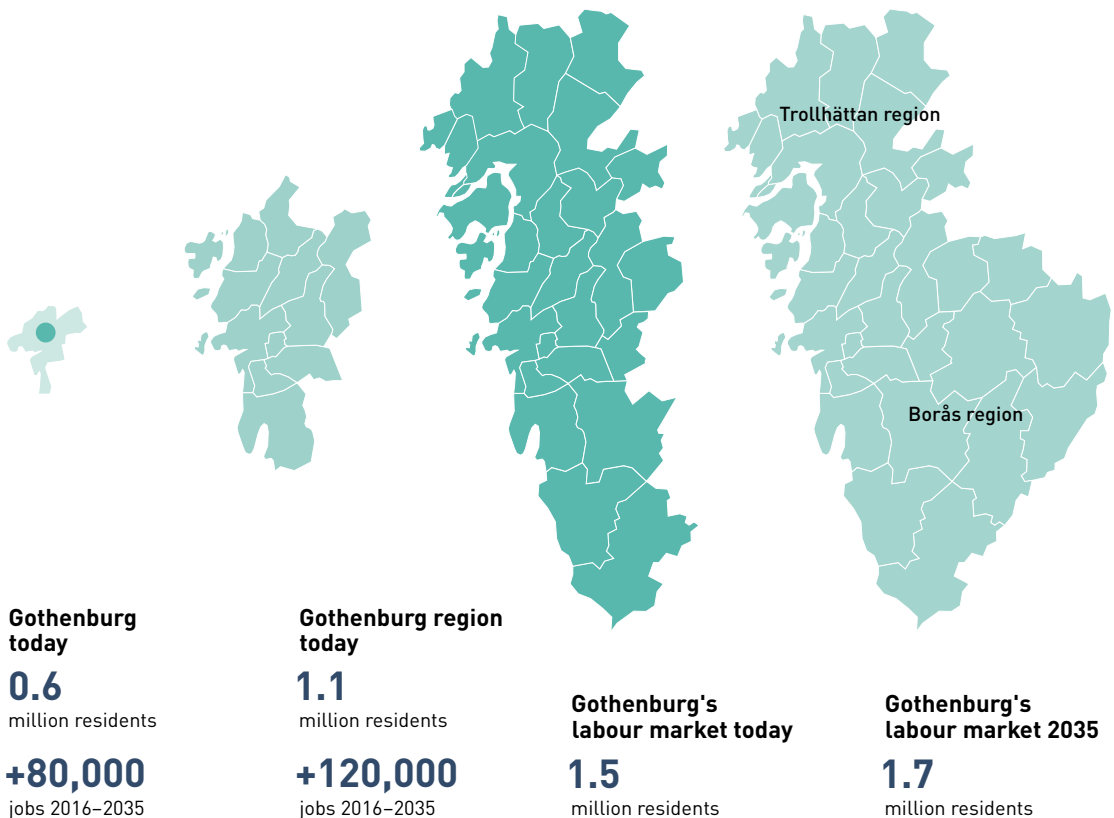
138,000

more employees (2009-2024)

UNLESS OTHERWISE IS SPECIFIED, THE STATISTICS IN THIS AND THE SECTIONS TO COME REFER TO THE 13 MUNICIPALITIES IN THE GOTHENBURG REGION: Ale, Alingsås, Gothenburg, Härryda, Kungsbacka, Kungälv, Lerum, Lilla Edet, Mölndal, Partille, Stenungsund, Tjörn and Öckerö.

Growth strategy – to strengthen central Gothenburg and expand the labour market

The Gothenburg region is growing more rapidly than anyone could have predicted. In addition, major investments are being made in infrastructure and urban development, which in turn have strongly increased commuters and new inhabitants. By 2035, it is likely that also Borås will be a part of Gothenburg's labour market. For this reason, local politicians in the Gothenburg region have adopted a new growth strategy (Gothenburg region 2050).



A local labour market is a division of Sweden based on commuting patterns. When commuting between municipalities reaches the extent that these municipalities can be seen to be dependent on one another, they form a labour market region.



THE FOLLOWING 28 MUNICIPALITIES ARE INCLUDED IN GOTHENBURG'S LABOUR MARKET TODAY: Ale, Alingsås, Bollebygd, Falkenberg, Färgelanda, Grästorps, Gothenburg, Härryda, Kungsbacka, Kungälv, Lerum, Lilla Edet, Lysekil, Mark, Mellerud, Munkedal, Mölndal, Orust, Partille, Sotenäs, Stenungsund, Tjörn, Trollhättan, Uddevalla, Varberg, Vårgårda, Vänersborg and Öckerö.

The Gothenburg region – a leading research region which is highly competitive on the international stage



INNOVATION LEADER*

As an innovation leader, the region scores high in several categories such as private sector investments in R&D, cloud computing, patent applications and product innovations within SMEs.

Source: European Commission (RIS), 2025

REGIONAL COMPETITIVENESS*

29th of 234 EU regions
Among other things, West Sweden is praised for both its technological readiness and its innovation potential.

Source: European Commission (RCI), 2022

DENSE ON INNOVATIVE ACTIVITY

Gothenburg has the 20th highest density of inventors and scientific authors in the world.

Source: WIPO (GII), 2025

* Refers to West Sweden

BUSINESS R&D EXPENDITURE IN BSEK (% OF SWEDEN'S TOTAL), 2023

Västra Götaland

58.6

BSEK (35.3%)

Stockholm

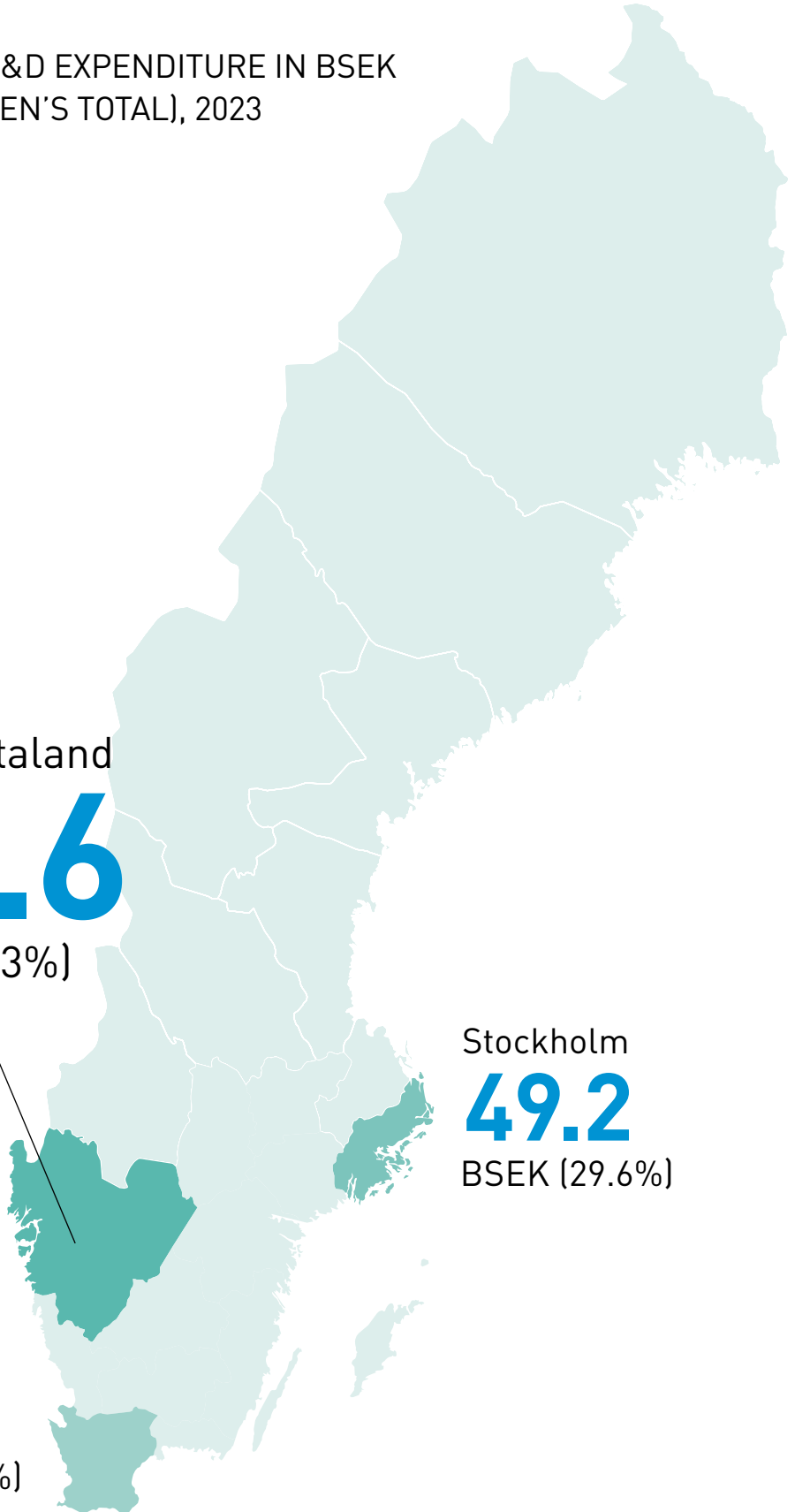
49.2

BSEK (29.6%)

Skåne

16.8

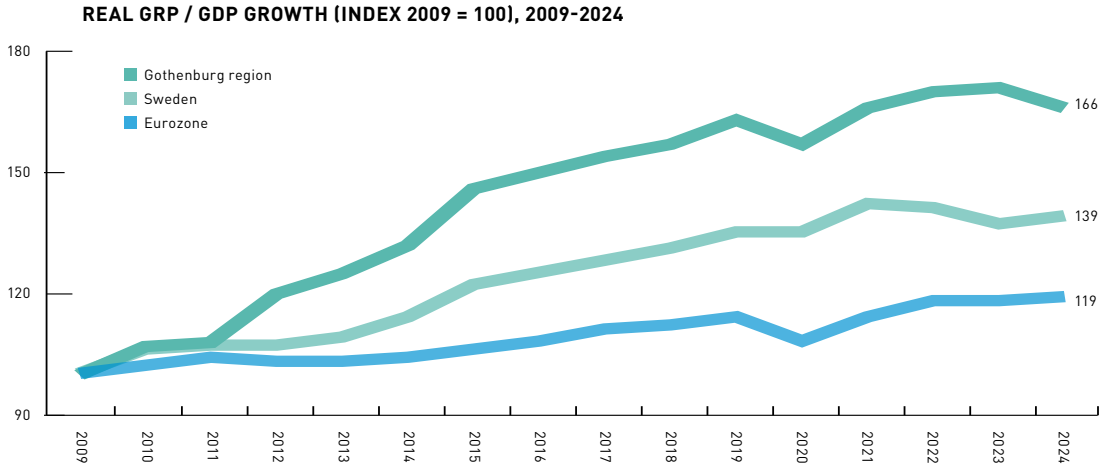
BSEK (10.1%)



A strong growth engine

The Gothenburg region shows strong economic growth that is significantly higher than the average for both Sweden and the Eurozone. Since 2009, the economy in the Gothenburg region has grown by 66 per cent in real terms. This is clearly stronger compared to the Swedish average (+39%) and more than three times as strong compared to the average of the Eurozone (+19%).

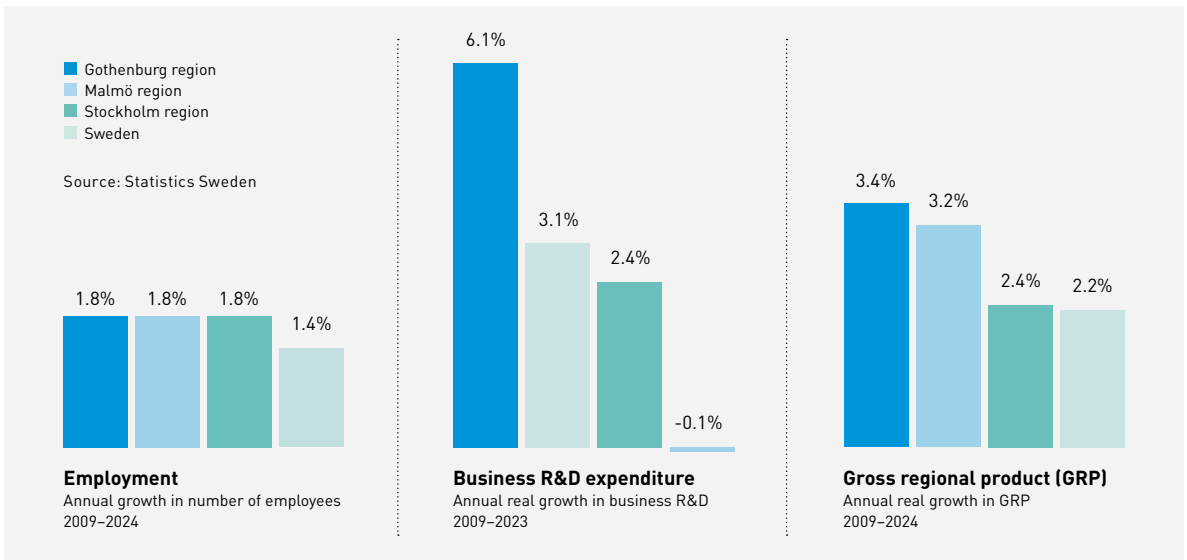
Source: OECD and Statistics Sweden



Growth in Swedish metropolitan regions

The metropolitan regions drive growth in Sweden. Among the metropolitan regions, the Gothenburg region exhibits the strongest growth in gross regional product. In terms of how much companies earmark intra-mural R&D expenditure, companies in the Gothenburg region appear to be exceptional. When it comes to employment, job growth in the three metropolitan regions is somewhat similar and clearly stronger than for Sweden as a whole.

Source: Statistics Sweden



The Nordics' best logistics location

That the Nordics' largest container port is located here is just one of the reasons the Gothenburg region is such a prominent logistics hub. Some of the reasons why the Gothenburg region is the Nordics' best logistics location are:

- Well-developed railway network that is an important logistical hub for the Nordics as a whole.
- Full service port that is central for both import and export of goods.
- Direct ocean freight services to 60 destinations.
- The Port of Gothenburg is complemented by a land infrastructure linked to strong road, rail and air connections.
- Short distances between the import dock to warehouses result in low logistics costs.
- Access to leading competence within logistics.
- Advanced and rapidly growing transportation infrastructure with an environmental focus.
- National centre for R&D within sustainable logistics solutions and transportation.

Source: Dagens Logistik



Photo: Shutterstock

THE NORDICS' TOP LOGISTICS REGIONS 2026

RANKING*	REGION (COUNTRY)
1 (1)	Gothenburg region (Sweden)
2 (2)	Öresund region (Sweden, Denmark)
3 (3)	Mälardal region (Sweden)
4 (4)	Oslo region (Norway)
5 (5)	Helsinki/Tallinn region (Finland)
6 (new)	Baltics (Estonia, Latvia, Lithuania)
7 (6)	Jönköping region (Sweden)
8 (7)	Gulf of Bottnia (Norway, Sweden, Finland)
9 (8)	Mid-Jylland region (Denmark)

Source: Dagens Logistik
*Figure in parentheses shows ranking in 2025

NORDIC COMPARISON OF CARGO HANDLED IN 2024**

RANKING / CITY / (COUNTRY)	VOLUME OF GOODS, 1,000 TONNES
1 Gothenburg (Sweden)	38,524
2 Helsinki (Finland)	13,935
3 Aarhus (Denmark)	9,599
4 Stockholm (Sweden)	8,456
5 Copenhagen (Denmark)	6,339
6 Oslo (Norway)	5,367

Source: Eurostat
**Statistics refer only to full service ports

2



RICH EXCHANGE WITH THE WORLD

Shipping and international trade have been integral to the Gothenburg region for more than 400 years. Of course, the traded content has changed over the years, but the flow of goods continues to play a critical role for the development and growth of the region's companies. The interest among foreign investors to run companies in the region is great and every sixth employee in the Gothenburg region works in a foreign-owned company.

Export of goods from companies in the region

Companies in the Gothenburg region have a high export intensity. In 2025 goods were exported for just above SEK 323 billion. The region's total exports make up 80 per cent of Västra Götaland County's total export value and 16 per cent of Sweden's total export value. Some important destinations, among others, are USA, Norway, Germany, UK and Denmark.

Source: Statistics Sweden

4,400

The region's 4,400 exporting companies constitute two thirds of Västra Götaland County's total exporting companies and 7 per cent of all exporting companies in Sweden.

EXPORT DESTINATIONS 2025

COUNTRY	VALUE OF EXPORTED GOODS, MSEK
USA	57,209
Norway	35,411
Germany	35,204
UK	23,387
Denmark	16,804
France	16,714
China	16,553
Finland	15,200
Netherlands	13,015
Japan	7,584
Västra Götaland County total	405,995
Gothenburg region total	323,251
Gothenburg region's share of Swedish exports	16%

Import of goods to companies in the region

Companies in the Gothenburg region also import a lot of goods globally. In 2025 goods were imported for just above SEK 250 billion. The region's total imports make up 77 per cent of Västra Götaland County's total import value and 13 per cent of Sweden's total import value. Some important origins, among others, are Germany, China, the Netherlands, Denmark and Norway.

Source: Statistics Sweden

7,000

The region's 7,000 importing companies constitute two thirds of Västra Götaland County's total importing companies and 10 per cent of all importing companies in Sweden.

IMPORT ORIGINS 2025

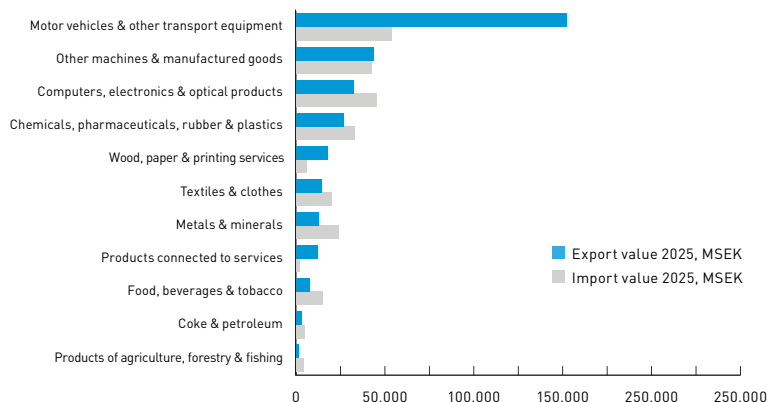
COUNTRY	VALUE OF IMPORTED GOODS, MSEK
Germany	49,842
China	30,715
Netherlands	20,377
Denmark	20,151
Norway	16,778
France	13,125
UK	12,260
Finland	12,214
USA	6,699
Japan	5,577
Västra Götaland County total	324,619
Gothenburg region total	250,376
Gothenburg region's share of Swedish imports	13%

The composition of the region's exports and imports

The majority of the region's exported goods comprise motor vehicles and other means of transportation – an industry which is also the largest in terms of the import value of goods. In absolute terms, exports of goods within automotive corresponded to just above SEK 152 billion. The product groups 'other machines and manufactured goods', 'computers, electronics and optical products' and 'chemicals, pharmaceuticals, rubber and plastics' also account for substantial shares of the goods exchanged with trading partners.

Source: Statistics Sweden

EXPORTS AND IMPORTS OF GOODS, BY PRODUCT GROUP 2025

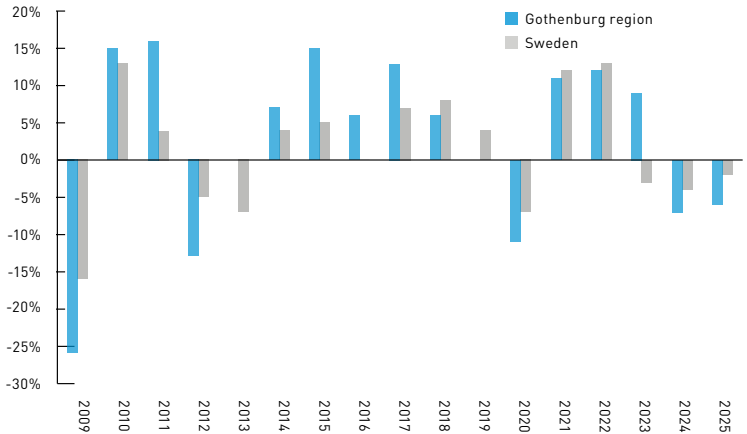


Strong exports growth from the Gothenburg region over time

Since 2009, the business environment in the Gothenburg region has seen strong exports growth. During the boom, 2014-2018, the region saw strong real value increases in goods exports. This development was, however, followed by only a marginal increase in the export value in 2019. As a result of the Covid-19 pandemic in 2020, the region's exports decreased by approximately 11 per cent, but in the following years the fall was quickly regained. As a result of a weak market, the export value decreased in both 2024 and 2025 by around 6-7 per cent in real terms.

Source: Statistics Sweden

ANNUAL REAL GROWTH IN GOODS EXPORTS IN THE GOTHENBURG REGION AND SWEDEN 2009-2025



Port of Gothenburg – Scandinavia’s largest port



70%

...of Scandinavia's industry and population falls within a radius of 500 km, including three capital cities



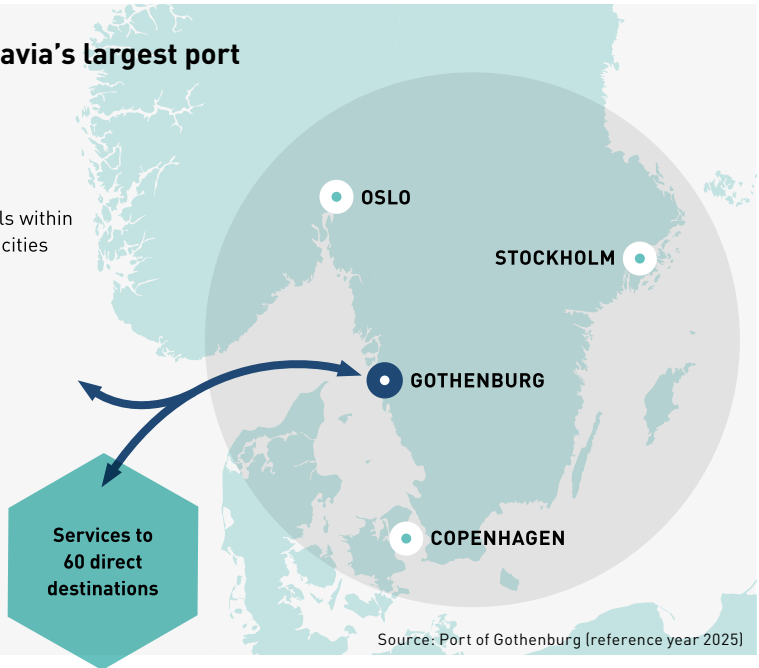
20%

...of all Sweden's foreign trade goes through the Port of Gothenburg



55%

...of Sweden's container trade is handled at the Port of Gothenburg



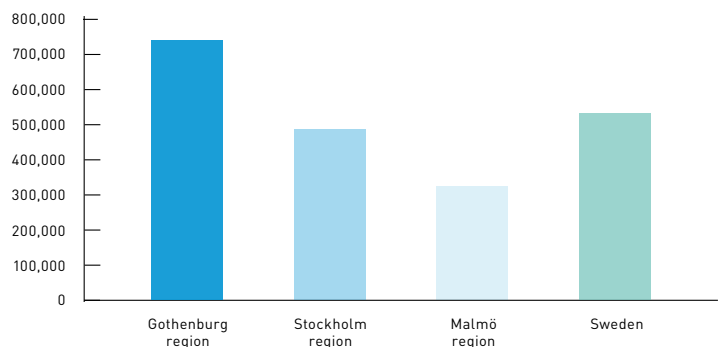
Source: Port of Gothenburg (reference year 2025)

The highest value of goods exports per employee

That the Gothenburg region's companies are export-intensive can be ascertained by studying exports per employee in the private sector. In 2025, the value of exports from companies in the Gothenburg region corresponded to SEK 740,000 per employee. This amount is substantially higher compared to the other two metropolitan regions and Sweden as a whole.

Source: Statistics Sweden

EXPORTS IN SEK PER EMPLOYEE IN THE PRIVATE SECTOR IN METROPOLITAN REGIONS AND SWEDEN 2025

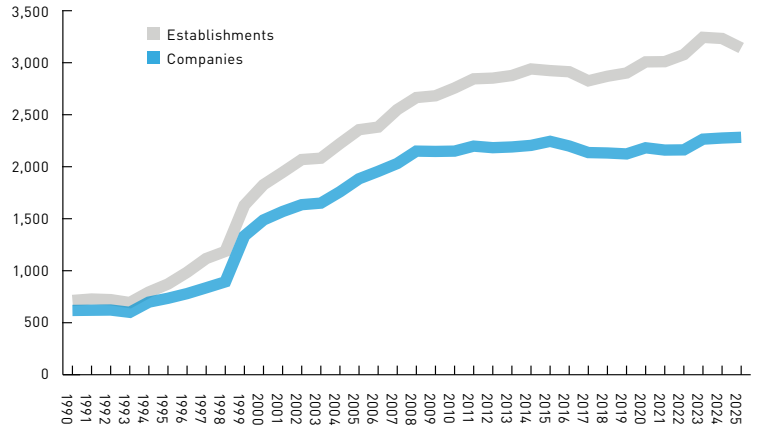


Many foreign-owned companies in the region

Since 1990, the number of foreign-owned companies in the Gothenburg region has grown steadily. In 2025 there were approximately 2,300 foreign-owned companies in the Gothenburg region. These foreign-owned companies accounted for more than 3,100 establishments in the Gothenburg region.

Source: Statistics Sweden

NUMBER OF FOREIGN-OWNED COMPANIES AND ESTABLISHMENTS IN GOTHENBURG REGION, 1990–2025

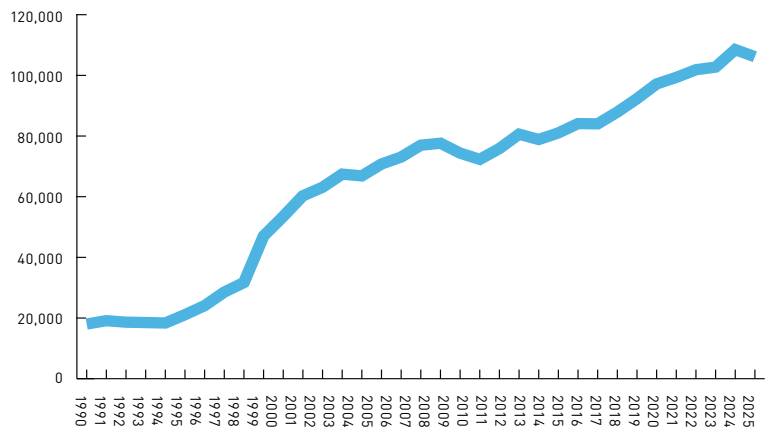


Employees in foreign-owned companies

The number of employees in foreign-owned companies has almost quintupled in the period 1990–2025. In 2025, just above 103,000 people were employed in foreign-owned companies in the Gothenburg region. This amounts to just above one sixth of the total employment in the region. Of these, Chinese companies employ the most, followed by companies from Norway, France, USA and Germany.

Source: Statistics Sweden

NUMBER OF EMPLOYEES IN FOREIGN-OWNED COMPANIES 1990–2025



Norway tops the list

The list of countries with foreign ownership in the Gothenburg region is dominated by the northern parts of Western Europe. Norway tops the list as the country with most foreign-owned companies, followed by Germany and the United Kingdom.

Source: Statistics Sweden

THE 10 MOST COMMON COUNTRIES AMONG FOREIGN-OWNED COMPANIES IN THE GOTHENBURG REGION 2025

RANK	COUNTRY	NUMBER OF COMPANIES	NUMBER OF ESTABLISHMENTS	SHARE OF FOREIGN-OWNED COMPANIES
1	Norway	405	530	18%
2	Germany	270	356	12%
3	UK	197	239	9%
4	Denmark	196	290	9%
5	USA	179	228	8%
6	Luxembourg	172	260	8%
7	Finland	143	204	6%
8	France	132	269	6%
9	Netherlands	126	155	6%
10	Switzerland	81	98	4%
Gothenburg region		2,283	3,142	100%



Photo: Shutterstock

New all-time-high for guest nights in the region

Since the pandemic outbreak, the situation for the region's hospitality sector has continuously improved, especially for guest nights spent at hotels, holiday cottages and hostels. With just over 6.4 million guest nights in 2025, a new all-time-high was achieved for accommodating guests in the Gothenburg region. The situation has also improved for air passengers travelling to and from Gothenburg Landvetter Airport, yet there is still a bit to go in order to reach the levels in the pre-pandemic state.

Source: Swedish Transport Agency and Swedish Agency for Economic and Regional Growth

NUMBER OF AIR PASSENGERS AND GUEST NIGHTS IN THE GOTHENBURG REGION 2000-2025

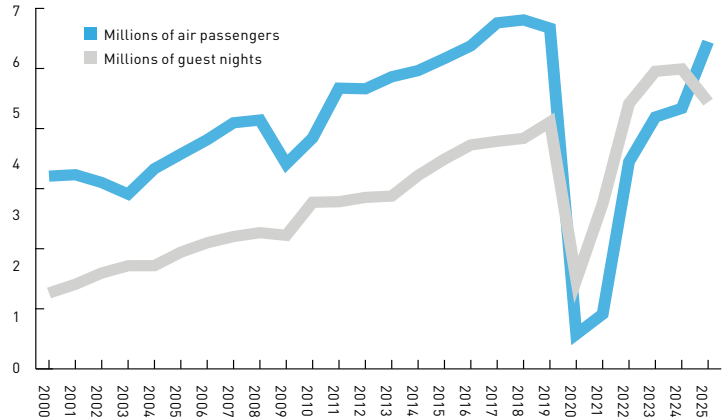


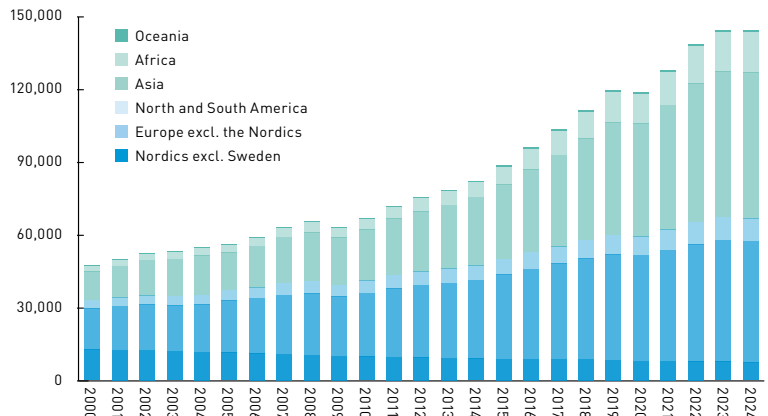
Photo: Anna Kujfarska / BRG

A labour pool from all across the world

In 2024, the Gothenburg region had just above 144,000 employed people born in other countries than Sweden. This corresponds to a fourth of the total employment in the Gothenburg region. The largest share comprises of people born in Asia, accounting for just over a tenth of the region's total employment (10.4%), followed by Europe excluding the Nordics (8.6%), Africa (2.8%), North and South America (1.6%), the Nordics excluding Sweden (1.3%) and Oceania (0.1%).

Source: Statistics Sweden

EMPLOYED +16 YEARS (JOB OPPORTUNITIES) IN THE GOTHENBURG REGION, BY REGION OF BIRTH (EXCL. SWEDEN) FROM 2000



3

GROWTH AND LABOUR MARKET

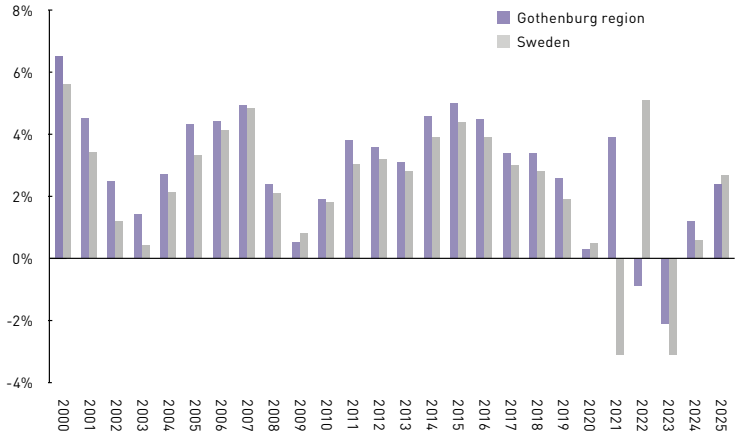
The business environment in the Gothenburg region is characterised by global, knowledge-intensive companies such as Volvo, SKF and AstraZeneca. The total wage sum in the Gothenburg region is growing at a faster rate than Sweden as a whole. Overall, employment in the region is growing at a faster rate than the national average. A rapidly expanding knowledge-intensive business services sector supports the manufacturing companies, and the region's business environment is gaining further nuance through growing businesses within information and communication, construction, hotels and restaurants and commerce.

The Gothenburg region – a Swedish growth engine

During large parts of the 2000s, the real wage sum growth in the Gothenburg region has clearly been stronger compared to Sweden as a whole. The exception is during periods of crisis, such as the aftermath of the financial crisis in 2009 and the Covid-19 pandemic in 2020, where Sweden’s wage sum growth has been stronger than in the Gothenburg region. For the latest year, 2025, the wage sum growth in the Gothenburg region was 2.4 per cent, which is somewhat weaker compared to Sweden as a whole (2.7%).

Source: Statistics Sweden

ANNUAL REAL GROWTH IN TOTAL WAGE SUM 2000–2025



In 2035, the Gothenburg region will have about

250,000

office-based employees

Source: Evidens



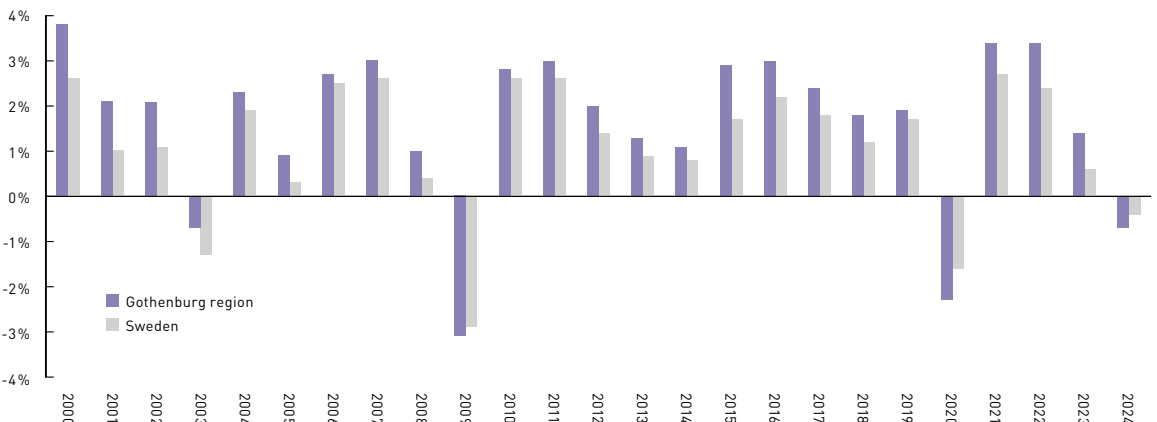
Foto: Anna Kuylenstierna / BRG

Strong employment growth in the Gothenburg region

In 2024, just above 581,000 people were employed in the Gothenburg region. This represents an increase of 45 per cent since the year 2000, or approximately 181,000 more employed persons.

Source: Statistics Sweden

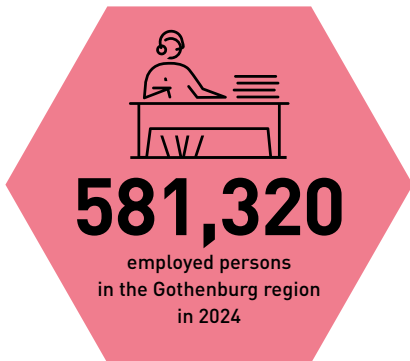
EMPLOYMENT GROWTH IN THE GOTHENBURG REGION AND SWEDEN 2000–2024



Business services is the largest employer

Business services is the sector with the most employees in the Gothenburg region, followed by healthcare and care. Compared to Sweden as a whole, the Gothenburg region has a much larger share of employees in business services, information and communication and within commerce. However, among the larger sectors the Gothenburg region has a much smaller proportion of employees within healthcare and care.

Source: Statistics Sweden



EMPLOYED 15–74 YEARS OF AGE, BY SECTOR 2024

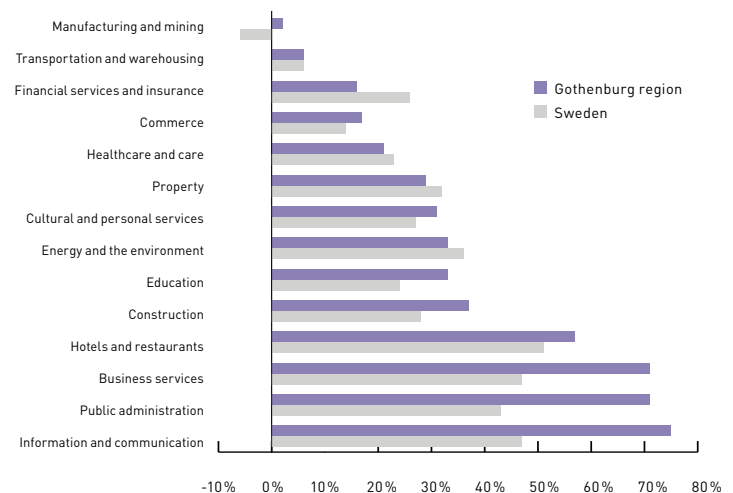
SECTOR	GOTHENBURG REGION		SWEDEN	
		%		%
Business services	95,053	16.4%	676,455	12.9%
Healthcare and care	81,601	14.0%	861,365	16.4%
Commerce	72,080	12.4%	607,459	11.5%
Manufacturing and mining	63,345	10.9%	561,875	10.7%
Education	57,838	9.9%	551,123	10.5%
Construction	37,821	6.5%	371,758	7.1%
Public administration	36,846	6.3%	350,760	6.7%
Information and communication	32,310	5.6%	245,868	4.7%
Transportation and warehousing	28,668	4.9%	232,332	4.4%
Cultural and personal services	25,350	4.4%	237,750	4.5%
Hotels and restaurants	23,562	4.1%	197,272	3.7%
Property	9,626	1.7%	88,547	1.7%
Financial services and insurance	8,227	1.4%	112,018	2.1%
Energy and the environment	5,462	0.9%	61,230	1.2%
Agriculture, forestry and fishing	2,417	0.4%	92,456	1.8%
Unknown	1,157	0.2%	12,379	0.2%
Total	581,320		5,260,661	

Greatest job growth in information and communication

All sectors in the Gothenburg region have seen an increase in the number of employees since 2009. The Swedish manufacturing and mining sector shows negative growth, while the corresponding sector in the Gothenburg region sees an increase. Information and communication is the sector with the strongest percentage increase. In terms of number of employed people, however, business services is the sector in the Gothenburg region that has grown the most since 2009. Compared to Sweden, the Gothenburg region has a clearly stronger job growth in public administration, information and communication, business services, education as well as manufacturing and mining.

Source: Statistics Sweden

PERCENTAGE CHANGE IN EMPLOYMENT, BY SECTOR 2009–2024

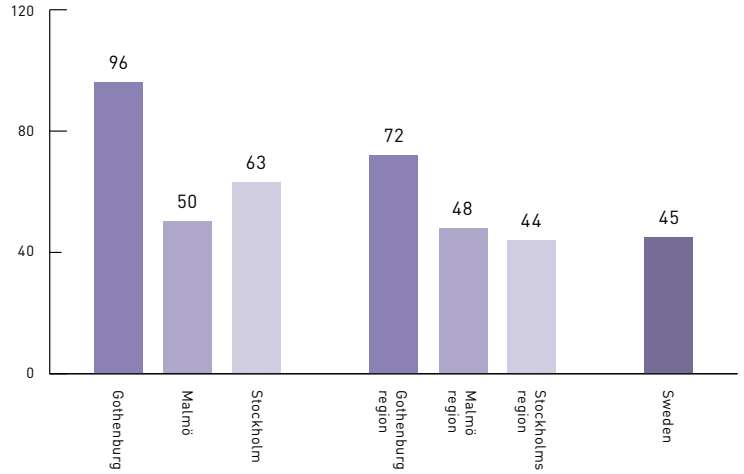


Sweden's centre for scientific and technical work

The labour pool in the Gothenburg region, and especially in Gothenburg, has a high concentration of employees with a background in natural sciences and engineering, so-called NE-employees. In 2024, the Gothenburg region had a total of approximately 54,000 NE-employees, of which about 42,000 were employed in Gothenburg. Per 1,000 inhabitants of working age, it thus appears that the Gothenburg region and Gothenburg have 72 and 96 NE-employees, respectively. The high concentration of NE-employees in Gothenburg and the Gothenburg region reinforces the image that Sweden's centre for scientific and technical work is located here.

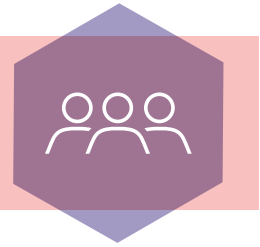
Source: Statistics Sweden

NUMBER OF NE-EMPLOYED PERSONS PER 1,000 RESIDENTS 16-65 YEARS OF AGE, 2024



NE-EMPLOYED REFERS TO THE FOLLOWING OCCUPATIONS:

- | | | |
|---|-----------------|------------------------|
| R&D managers | Chemists | Engineers |
| Managers within architectural practices | Civil engineers | Technicians |
| Managers within engineering practices | Architects | Operations technicians |
| Physicists | Surveyors | Process supervisors |



Lowest unemployment among metropolitan regions

During the Covid-19 pandemic, unemployment increased throughout all of Sweden. The development during 2021 and up until 2023 shows, however, that the unemployment rate has decreased. A weaker economy has deteriorated the situation in the labour market over the last two years. In 2025, unemployment in the Gothenburg region averaged at 6.5 per cent and remains lowest among the country's metropolitan regions. Gothenburg region's unemployment rate is about half a percentage point lower than the national average.

Source: Swedish Public Employment Service

UNEMPLOYMENT AMONG PERSONS 16-65 YEARS OLD, ANNUAL AVERAGE FROM YEAR 2000

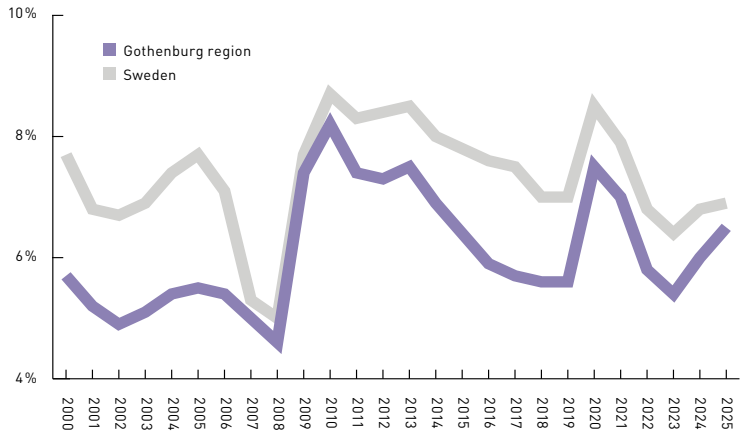


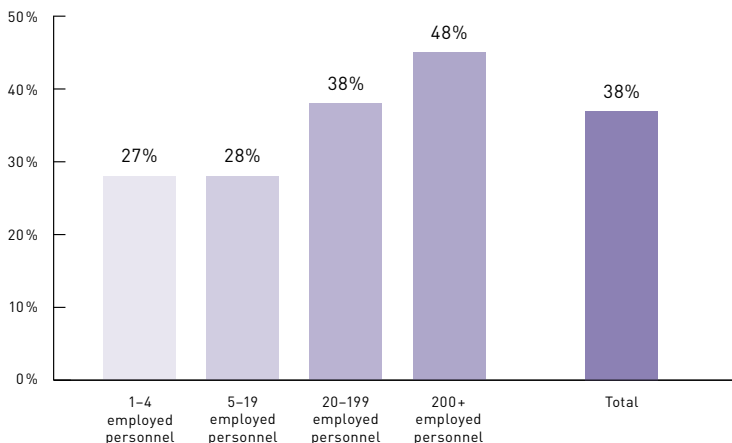
Photo: Anna Kuyfvensterna / BRG

Growth in employed personnel by companies' size category

In the period 2009–2025, employed personnel in companies with more than 200 employees increased by 48 per cent. Other size categories also demonstrate strong growth in terms of employed personnel. However, in absolute terms, the two largest size categories report the largest increase. Just above 128,000 people were hired by companies in the two largest size categories during the period 2009–2025 (four fifths of the total growth in employed personnel).

Source: Statistics Sweden

PERCENTAGE CHANGE IN EMPLOYED PERSONNEL, BY SIZE CATEGORY OF THE ESTABLISHMENT 2009–2025



132,618

establishments
in the Gothenburg region
in 2025

Small companies account for the majority of the region's establishments

The Gothenburg region's numerous small companies provide the majority of the region's establishments. The sector with the largest number of establishments, just above 31,000, is business services, with a clear majority made up of smaller establishments. Commerce, cultural and personal services as well as property, construction and information and communication also have many establishments in the region.

Source: Statistics Sweden

ESTABLISHMENTS IN THE GOTHENBURG REGION 2025, BY SECTOR AND SIZE CATEGORY

SECTOR	ESTABLISHMENTS WITH NO EMPLOYED PERSONNEL	1-4 EMPLOYED PERSONNEL	5-19 EMPLOYED PERSONNEL	20-199 EMPLOYED PERSONNEL	200+ EMPLOYED PERSONNEL	TOTAL
Business services	20,738	8,022	1,729	787	67	31,343
Commerce	9,086	3,381	2,536	724	27	15,754
Cultural and personal services	12,190	2,305	700	200	6	15,401
Property	11,162	1,099	240	76	5	12,582
Construction	5,224	3,295	1,182	432	8	10,141
Information and communication	6,373	2,803	564	291	20	10,051
Agriculture, forestry and fishing	7,951	229	56	5		8,241
Health care and care	3,224	1,202	973	672	45	6,116
Education	2,901	598	828	684	17	5,028
Manufacturing and mining	3,026	975	578	288	29	4,896
Hotels and restaurants	1,582	1,018	1,066	334	9	4,009
Transportation and warehousing	2,081	1,049	496	271	26	3,923
Financial services and insurance	3,186	424	132	54	10	3,806
Energy and the environment	309	88	68	44	5	514
Unknown	451	33	7			491
Public administration	23	37	56	161	45	322
Gothenburg region total	89,507	26,558	11,211	5,023	319	132,618

4

BUSINESS

The Gothenburg region is home to a broad and multifaceted business environment. 94 per cent of Sweden's industries are represented in the region, which corresponds to 760 industries. Some of the world's leading companies within their sectors are headquartered in the region. The Gothenburg region is also characterised by a strong entrepreneurial spirit and just above 8,500 companies were started in 2025.

The largest companies by employees

The majority of the largest companies in the Gothenburg region engage in research and development at a world-leading level. Volvo Cars, with its development and production in Torslanda, is the single largest employer in the private sector in the Gothenburg region. In total, the Volvo Group has approximately 12,700 employees in the Gothenburg region.

Source: Statistics Sweden

LARGEST COMPANIES IN THE GOTHENBURG REGION BY NUMBER OF EMPLOYEES

RANK	COMPANY	NUMBER OF EMPLOYEES 2025
1	Volvo Cars	16,475
2	Volvo Technology*	4,175
3	Veteranpoolen	3,825
4	Volvo Trucks*	3,525
5	Chalmers University of Technology	3,375
6	SAAB	2,925
7	AstraZeneca	2,725
8	Samhall	2,125
9	SKF	1,950
10	Lernia Bemanning	1,725

*Part of the Volvo Group, which employs approximately 12,700 people in the Gothenburg region

Home to Sweden's two largest companies

The list of the companies* reporting the highest turnover is topped by the Volvo Group and Volvo Cars, which also are the two companies with the highest turnover in Sweden. SKF takes the third place, followed by the Stena Sphere, Hedin Mobility Group and Carl Bennet.

* Only companies with their head office in the Gothenburg region.

Source: The companies' annual reports

LARGEST COMPANIES IN THE GOTHENBURG REGION BY TURNOVER

RANK	COMPANY	TURNOVER 31-12-2024, MSEK
1	Volvo Group	526,816
2	Volvo Cars	400,234
3	SKF	98,722
4	Stena Sphere*	93,215
5	Hedin Mobility Group	92,300
6	Carl Bennet**	86,300
7	Willys	45,782
8	Cellmark	39,254
9	Bilia	39,151
10	Latour	25,886

* Reported here as a group including Stena and Stena Metall

** Reported here as a group including Getinge, Arjo, Lifco and Elanders

Companies with the highest market value

One more way of assessing a company's size is to consider its market value*. Of the companies based in the Gothenburg region, the Volvo Group tops the list followed by the investment company Latour, SKF, Balder and Volvo Cars.

* Only companies with their head office in the Gothenburg region.

Source: Avanza

LARGEST LISTED COMPANIES IN THE GOTHENBURG REGION BY MARKET VALUE

RANK	COMPANY	MARKET VALUE 01-03-2026, MSEK
1	Volvo Group	696,979
2	Latour	144,156
3	SKF	115,461
4	Balder	79,325
5	Volvo Cars	70,555
6	Castellum	57,891
7	Getinge	54,256
8	Wallenstam	29,489
9	New Wave Group	13,322
10	Vitrolife	12,576

Every tenth company is started in the Gothenburg region

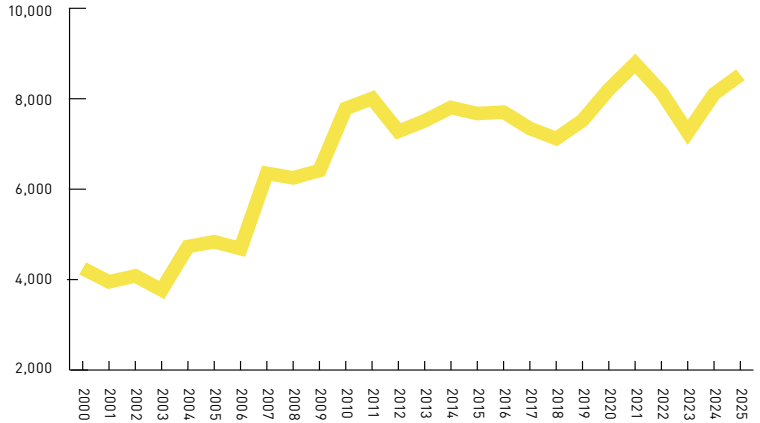
The Gothenburg region is making great efforts to facilitate the process for starting a company. Since 2000, the number of newly started companies in the region has doubled. In 2025, just above 8,500 new companies were started in the Gothenburg region, corresponding to 11.5 per cent of all newly started companies in Sweden.

Source: Growth Analysis

8,530

newly started companies in 2025

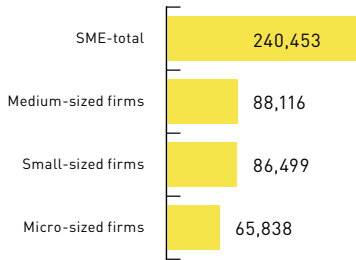
NUMBER OF NEWLY STARTED COMPANIES IN THE GOTHENBURG REGION 2000-2025



The region's SMEs account for...

Source: Statistics Sweden

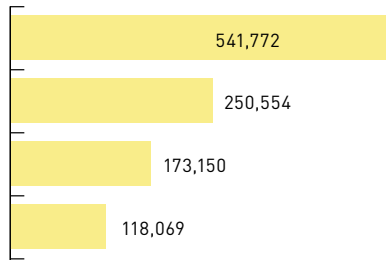
EMPLOYED PERSONNEL 2025



41%

of the region's employed personnel 2025

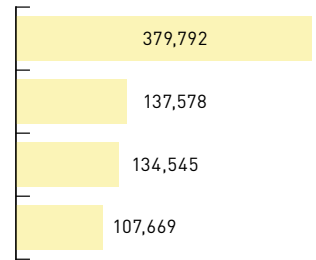
TURNOVER MSEK 2024



27%

of the region's turnover 2024

VALUE ADDED MSEK 2024



50%

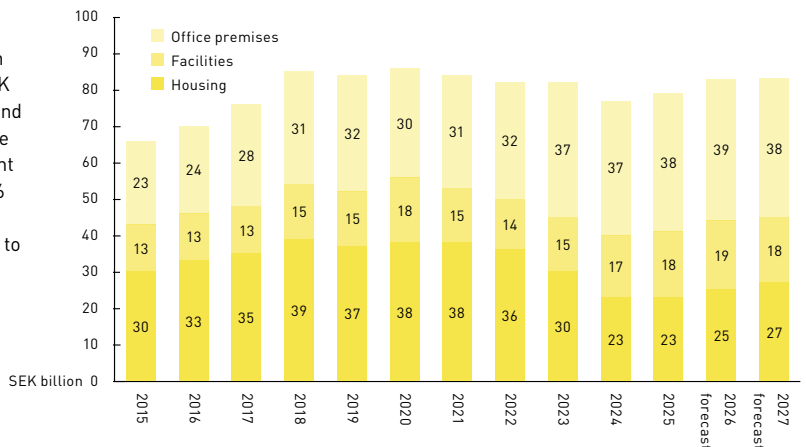
of the region's value added 2024

Investments in housing and offices in the Gothenburg region

Large construction projects will proliferate in the coming years. During 2025 just above SEK 79 billion was invested in housing, facilities and office premises in the Gothenburg region. The forecast for 2026 indicates that the investment volume will total at SEK 83 billion. From 2016 and up until year 2035, the total investment volume in the Gothenburg region is expected to amount to over SEK 1,000 billion.

Source: Swedish Construction Federation

REAL INVESTMENT VOLUME IN SEK BILLION IN OFFICES, FACILITIES AND HOUSING IN THE GOTHENBURG REGION - FROM 2015



Commerce and manufacturing have the highest turnover

In 2024, the total turnover in the Gothenburg region was about SEK 1,987 billion. Commerce and manufacturing and mining accounted for more than half of the region's total turnover. Business services, transportation and warehousing, construction and information and communication also constitute a significant portion of the region's total turnover.

Source: Statistics Sweden

94%

of all industries in Sweden are represented in the Gothenburg region

TURNOVER IN MSEK BY SECTOR 2024

SECTOR	TURNOVER 2024, MSEK	SHARE OF TOTAL
Commerce	578,815	29.1%
Manufacturing and mining	521,293	26.2%
Business services	307,739	15.5%
Transportation and warehousing	119,218	6.0%
Construction	119,095	6.0%
Information and communication	110,338	5.6%
Property	70,393	3.5%
Financial services and insurance	40,698	2.0%
Energy and the environment	29,619	1.5%
Hotels and restaurants	24,522	1.2%
Cultural and personal services	14,895	0.7%
Healthcare and care	13,272	0.7%
Education	11,573	0.6%
Agriculture, forestry and fishing	4,505	0.2%
Public administration	4,493	0.2%
Unknown	16,597	0.8%
Gothenburg region total	1,987,065	100.0%

The region's private sector generates high value added

The highest value added in the Gothenburg region comes from business services, followed by manufacturing and commerce. Together they make up more than half of the region's total value added in 2024, which amounts to about SEK 759 billion. A reason why the share of business services is high is that companies such as Volvo Cars, the Volvo Group, AstraZeneca, SKF and Ericsson have many sub-activities that are included within this specific sector. This also confirms that the traditional industrial production has integrated a growing number of technology services as goods for final consumers have become more and more advanced over time.

Source: Statistics Sweden

VALUE ADDED IN MSEK BY SECTOR 2024

SECTOR	VALUE ADDED 2024, MSEK	SHARE OF TOTAL
Business services	175,492	23.1%
Manufacturing and mining	138,895	18.3%
Commerce	101,341	13.3%
Information and communication	75,425	9.9%
Property	66,984	8.8%
Construction	58,738	7.7%
Transportation and warehousing	49,879	6.6%
Healthcare and care	19,114	2.5%
Hotels and restaurants	18,997	2.5%
Cultural and personal services	15,045	2.0%
Energy and the environment	13,819	1.8%
Financial services and insurance	13,679	1.8%
Education	8,927	1.2%
Agriculture, forestry and fishing	2,933	0.4%
Unknown	77	0.0%
Public administration	30	0.0%
Gothenburg region total	759,376	100.0%



Areas of strength in the Gothenburg region

In the Gothenburg region there are many successful clusters and areas of strength that contribute to the region's prominent innovation capacity, competitiveness and rapid green transition. Cleantech has long been a strength for the region and is integrated throughout all the clusters.

Source: Business Region Göteborg

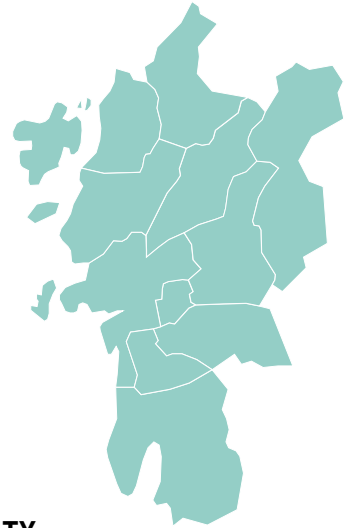


Photo: Anna Kuylenstierna / BRG

AUTOMOTIVE AND MOBILITY

Gothenburg is one of few regions in the world with a complete vehicle value chain. The automotive cluster here is world leading in safety, electrification, autonomous engineering technology, infotainment and design. It is home to companies such as Volvo Cars, Volvo Group, Zeekr Technology, Coretura, Artifex Systems, Lynk&Co, Polestar, WirelessCar, Ecoride and Stena Line, as well as to many large and specialised tech, design and service suppliers to the automotive industry.

Automotive 34,000 employees

Mobility 15,000 employees

Life science is one of the fastest growing industries in the Gothenburg region. Here you find one of Europe's largest university hospitals and one of AstraZeneca's globally strategic R&D centres. The region has a good mix of large global companies and smaller actors in a strong startup scene. The region is strong in multiple areas including advanced therapies and regenerative medicine, materials science and wound care, health tech and medical imaging. Other global companies in the region include Getinge, Essity, Dentsply-Sirona, Mölnlycke Healthcare, Cochlear Bone Anchored Solutions and Surgical Science.

LIFE SCIENCE



10,000 employees



Photo: Anna Kuylenstierna / BRG



Photo: Beofil Kronstam

CULTURAL AND CREATIVE INDUSTRIES

The region's cultural and creative industries include approximately 11,000 companies in various size categories. The industries covered are: architecture, audiovisual, visual arts, cultural heritage, literature and press, literary and artistic creation, fashion, advertising and performing arts. Within fashion, architecture and media there are a number of larger companies such as Nudie, Lindex, Kappahl, Liljevall, Wingårdh, White, Tengbom and Forsman & Bodenfors.

16,000 employees



Photo: Anna Kuylenstierna / BRG

TRANSPORTATION AND LOGISTICS

The Gothenburg region is Scandinavia's leading logistics centre. With connections by sea, land and air, and the largest port in the Nordic countries, the whole world is accessible. The major players in the business community operate here and millions of tonnes of goods pass through the region every week. With Chalmers and Lindholmen Science Park as strong hubs for transport innovation, Gothenburg region is Sweden's innovation engine in transportation and logistics.

33,000 employees

MARITIME SECTOR

Gothenburg is the leading port in the Nordics and the region is a centre for research and development within marine energy extraction, biotechnology and maritime operations as well as fisheries and aquaculture. The maritime sector in the Gothenburg region comprises of about 1,400 companies in various size categories. A major transition to electrification, automatization and bio-based fuels is currently underway within parts of the region's maritime sector.

6,000 employees



Photo: Bengt Kjellin



Photo: Anna Kuylenstierna / BRG

ICT AND SPACE

The Gothenburg region has cutting-edge expertise in several areas of ICT. The region's ICT companies are particularly prominent in artificial intelligence, quantum technology, software development, communication and connectivity, mobility, visualisation and gaming. Several competence centres in ICT are located in the Gothenburg region, including quantum technologies, microwaves, and AI. The region's two universities have over 4,500 students and researchers within ICT. Examples of companies in the region include Ericsson, SAAB, Volvo Technology, HCL Technologies, Qamcom, Carmenta, Frontgrade Gaisler and Beyond Gravity.

ICT 43,000 employees

Space 6,000 employees

CHEMICAL INDUSTRY

The Gothenburg region is the centre of the Swedish chemical industry – one of the largest export industries in the country. In the region, the companies are focusing more and more on sustainable chemical products aiming to reduce carbon dioxide emissions. Ten billion SEK will be invested to achieve a more sustainable chemical industry. In collaborative projects in the region you find companies such as Borouge International, Chalmers, Göteborg Energi, Port of Gothenburg, Nouryon, Inovyn, Linde Gas, Liquid Wind, Nordion Energi, Perstorp, Preem and St1.

5,000 employees



Photo: Anna Kuylenstierna / BRG

5



POPULATION, LIFESTYLE AND EDUCATION

More people are choosing to live in the Gothenburg region and as of today more than one million people live here. The population is relatively young and more highly educated compared to the national average. Access to academic education and world-class companies makes the region more attractive. The Gothenburg region's two universities collectively have around 69,000 students. Gothenburg ranks high internationally when it comes to human capital, lifestyle and liveability.

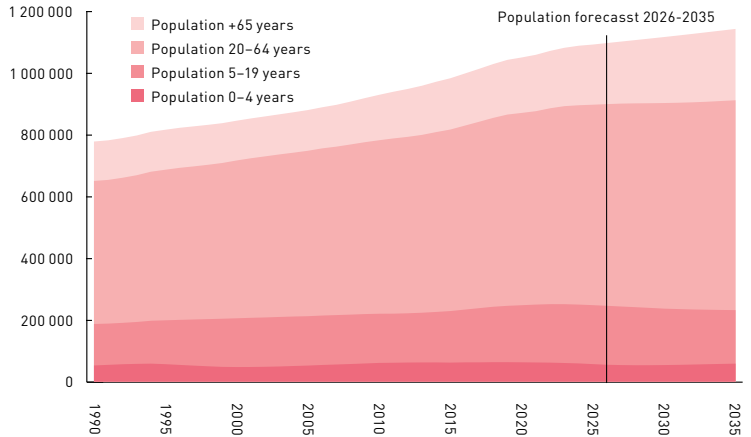
Population growth continuing

For many years, the Gothenburg region has had birth and migration surpluses. During 2025, the region's population increased by approximately 6,000 residents. By 2035, the region is expected to be home to just above 1.1 million people.

Source: Statistics Sweden

1,093,760
residents in the Gothenburg region 2025

POPULATION IN THE GOTHENBURG REGION 1990-2025 AND FORECAST FOR THE PERIOD 2026-2035

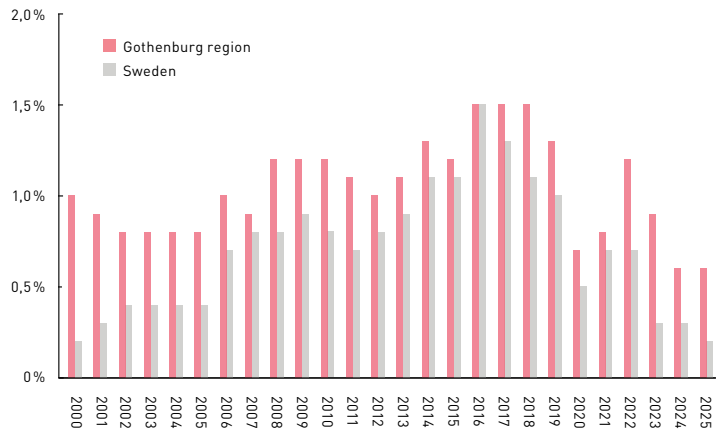


Stronger population growth than Sweden as a whole

The Gothenburg region's population has, on average, increased by around one per cent throughout the entirety of the 2000s. Every year since the start of the millennia, the population growth in the region has been stronger than for Sweden as a whole.

Source: Statistics Sweden

YEARLY POPULATION GROWTH 2000-2025

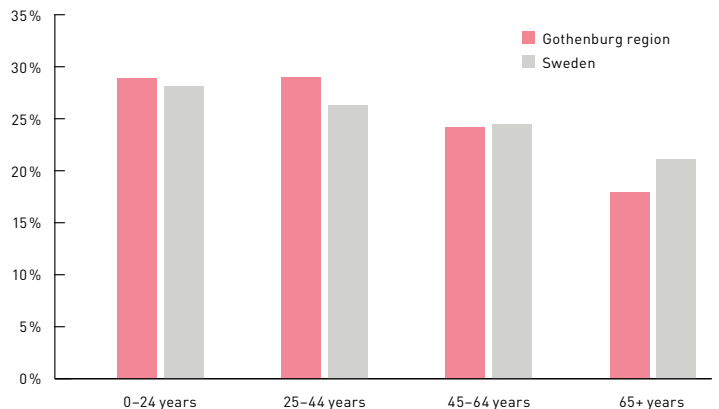


Younger than the national average

A comparison with Sweden's average age breakdown in 2025 shows that the Gothenburg region has a relatively young population. The share of age group 0-44 is larger than the national average, while the share for age group 45 years and older is smaller.

Source: Statistics Sweden

POPULATION BY AGE GROUP 2025

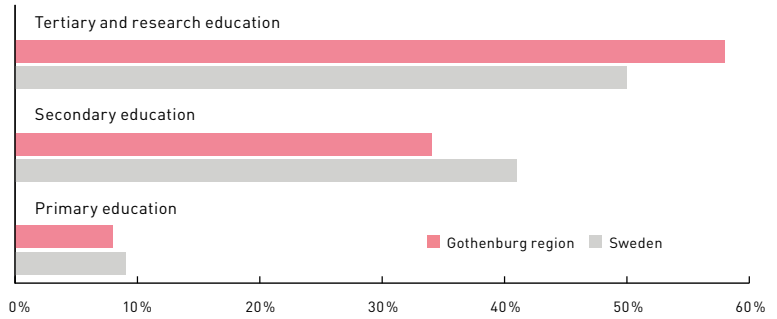


Tertiary education level higher than the national average

Compared to Sweden as a whole, a larger proportion of the 25–64 age group in the Gothenburg region has a post-secondary education, which here also includes research education.

Source: Statistics Sweden

HIGHEST LEVEL OF EDUCATION COMPLETED, AGE GROUP 25–64, 2025



The region's international population grows

In 2025, the Gothenburg region had just above 250,000 foreign-born residents (23 per cent of the region's population). Compared with the previous year, this is an increase of 0.9 per cent, or about 2,200 more foreign-born residents. Iran, Iraq and Syria top the list of countries of birth among the Gothenburg region's foreign-born population. In the past year, the strongest growth in absolute terms is seen among the region's foreign-born residents from India followed by Afghanistan.

Source: Statistics Sweden

FOREIGN-BORN RESIDENTS IN THE GOTHENBURG REGION

COUNTRY	RESIDENTS 2024	RESIDENTS 2025	CHANGE 2024-2025	
			NUMBER	PER CENT
Iran	18,130	18,120	-10	-0.1%
Iraq	16,955	16,826	-129	-0.8%
Syria	14,388	14,462	74	0.5%
India	12,285	12,619	334	2.7%
Somalia	10,710	10,817	107	1.0%
Poland	10,611	10,320	-291	-2.7%
Bosnia and Herzegovina	9,196	9,113	-83	-0.9%
Finland	8,602	8,366	-236	-2.7%
Former Yugoslavia	7,412	7,295	-117	-1.6%
Afghanistan	6,905	7,151	246	3.6%
Gothenburg region	248,436	250,597	2,161	0.9%

The Gothenburg lifestyle...

Democratic stability

The Nordic countries play a central role in the stability of full democracies and Sweden ranks the sixth most stable democracy in the world.

Source: EIU Democracy Index, 2025

Gothenburg is Sweden's friendliest city

Younger Swedish talents prefer to live and work in Stockholm or Gothenburg. Yet, within several categories such as 'nicest', 'most-family friendly' and 'ability to attract talent in the future', Gothenburg tops the list of Swedish cities.

Source: Talent Index Sweden, 2025

69,000 students

The region's two largest seats of learning are the University of Gothenburg, with some 58,000 students, and Chalmers University of Technology, with 11,000 students. Both universities are among the world's best within several research fields.

Source: University of Gothenburg and Chalmers University of Technology, 2026

A happy place!

In terms of happiness, Sweden is ranked fifth out of 147 surveyed countries. Gothenburg reinforces this picture being Sweden's friendliest city.

Source: World Happiness Report, 2026

7th place

Among Europe's large cities, Gothenburg ranks seventh in the category 'Human Capital and Lifestyle'.

Source: fDi Intelligence, 2025

6

COSTS AND TAXES

The Gothenburg region is a competitive location for businesses. The corporate tax rate is low and the rental market is among the hottest in Europe. In addition, foreign key workers in Sweden are granted a certain degree of tax relief.

Employer contributions

All employers pay social security contributions for their employees. These comprise of contributions for pensions, healthcare and other social benefits. The contributions amount to a total of 31.42 per cent.

Source: Swedish Tax Agency

STATUTORY EMPLOYER CONTRIBUTIONS

	% OF WAGE 2026
Retirement pension	10.21
Survivor's pension	0.30
Health insurance	3.55
Parental insurance	2.00
Occupational injury insurance	0.10
Unemployment insurance	2.64
Payroll contribution	12.62
Total statutory employer contribution	31.42

Salary levels in the Gothenburg region

Presenting income distribution using percentiles gives a good picture of the most common wage levels. In this table, the figure in the column for the 10th percentile corresponds to the maximum wage earned by 10 per cent of that category. An example, 10 per cent of the software and systems developers earn SEK 40,200 or less, whereas 60 per cent of the same profession category earn SEK 55,800 or less.

*The numbers are rounded to the nearest hundred

Source: Almega, September 2025

MARKET SALARY STATISTICS 2025*

PROFESSION	MONTHLY SALARY (SEK)			
	10TH PERCENTILE	40TH PERCENTILE	60TH PERCENTILE	90TH PERCENTILE
Economics and finance managers	49,500	70,800	87,000	140,300
Economics and finance operation managers	47,400	65,000	77,300	112,800
Human resources managers	50,100	71,500	85,000	125,400
Human resources operation managers	48,600	65,000	77,900	116,400
Management and planning managers	54,300	77,700	93,800	167,800
Management and planning operations managers	37,500	51,800	72,000	110,700
Sales and marketing managers	50,000	68,700	80,300	117,600
Sales and marketing operations managers	50,100	67,000	76,800	109,100
IT managers	56,300	73,500	87,400	123,100
IT operations managers	57,100	72,700	81,500	107,700
Managers in information, communication and PR	48,000	77,600	91,300	148,500
Operations managers in information, communication and PR	43,400	62,900	76,000	107,800
Managers in purchase, logistics and transportation	45,200	61,700	74,900	111,700
Operations managers in purchase, logistics and transportation	42,500	57,700	68,100	96,700
Auditors, accountants and economists	33,000	43,800	54,000	74,400
Organisation development experts	40,600	52,900	61,200	84,200
Market analysts and marketing specialists	37,100	49,600	57,700	79,000
Systems analysts and software engineers	43,200	56,000	62,200	79,500
Software and systems developers	40,200	50,000	55,800	69,100
Engineers and technicians in construction	36,400	44,500	50,500	65,500
Engineers and technicians in electrotechnology	38,100	48,200	54,000	66,600
Engineers and technicians in chemistry and chemical engineering	35,600	40,300	47,000	61,500
Computer technicians	33,900	43,000	48,100	60,000
Business salesperson	36,900	48,900	56,700	74,600
Purchasers and procurers	38,100	46,300	53,300	70,000
Administrative assistants	28,200	35,600	39,400	50,800
Salesperson in commerce	29,100	34,100	36,700	51,100

20%

tax reduction for employees who systematically and qualifiedly work with R&D for commercial purposes.

Source: Swedish Tax Agency, 2026

25%

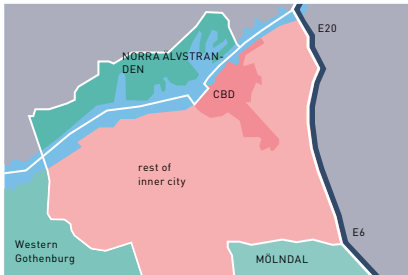
tax relief for foreign key staff during their first seven years in Sweden.

Source: Taxation of Research Workers Board, 2026

Office rental

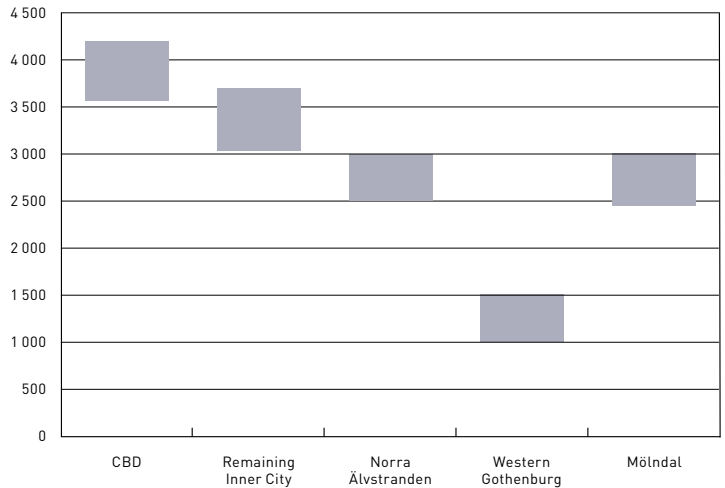
Office rental prices vary between different districts in Gothenburg. The map below provides an overview of the various areas of Gothenburg, with an interval of rental prices for these areas listed to the right. The highest office rents are charged in the Central Business District (CBD), while the lowest rents are observed in Western Gothenburg.

Source: JLL



OFFICE LEASES BY AREA IN GOTHENBURG, 2025

SEK per m² and year

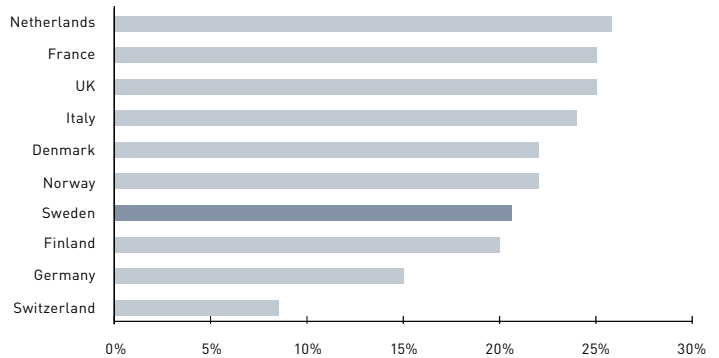


Competitive corporate tax

In a European context, Sweden's corporate tax rate is competitive. The corporate tax rate in Sweden in 2026 is 20.6 per cent.

Source: Deloitte, 2026

CORPORATE TAX RATES – A EUROPEAN COMPARISON 2026



Comparison of taxes

Sweden has become one of the most attractive places in the world for holding companies and, in addition to the low corporate tax rate, around 80 tax treaties are offered with various countries. Sweden's tax climate also holds up well in comparison to other countries, as companies are not taxed on interest income, share dividends and royalties.

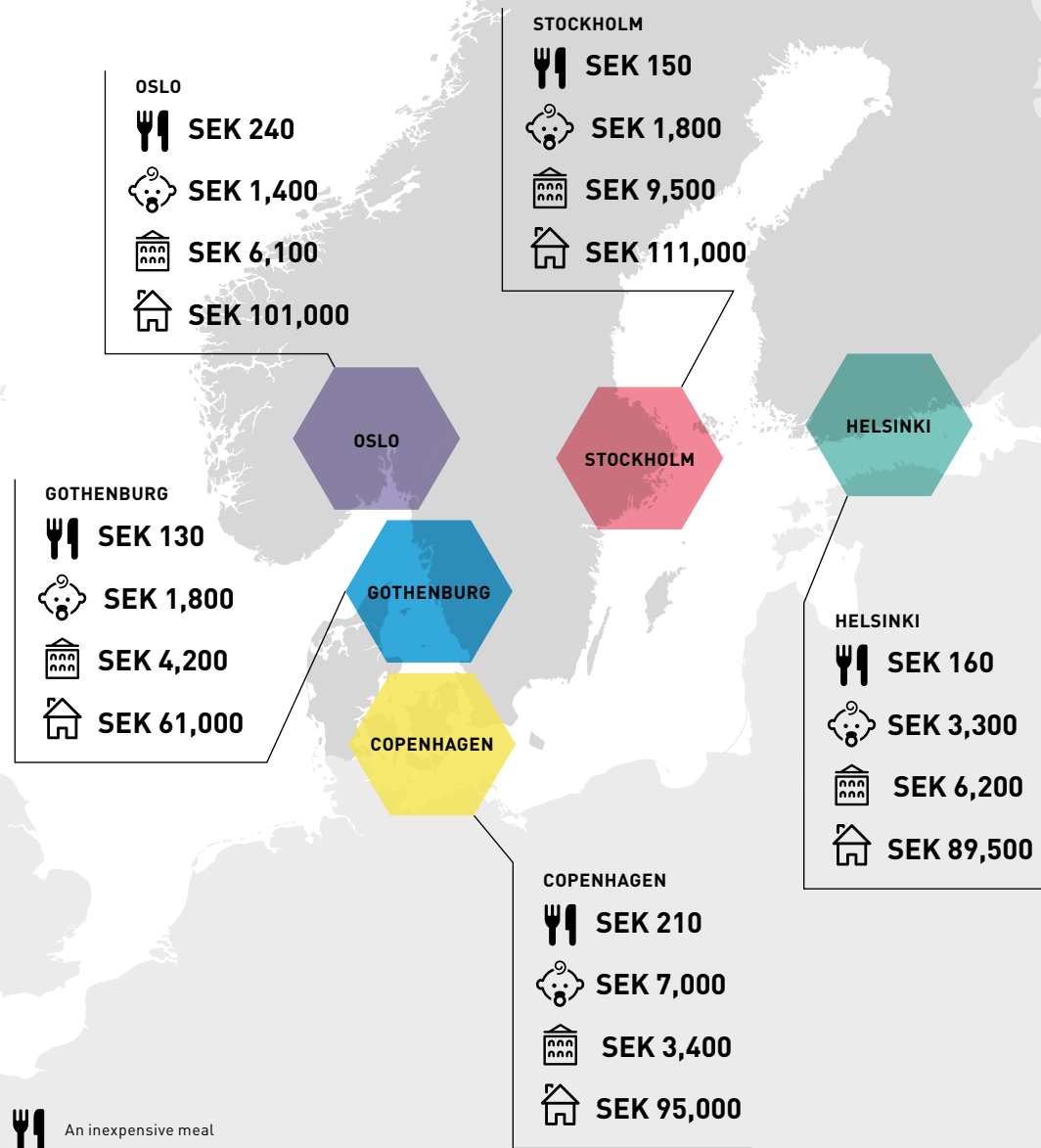
Source: Deloitte, 2026





WITHHOLDING TAX RATES 2026*

TYPE OF TAX	SWEDEN	DENMARK	NORWAY	FINLAND	FRANCE	GERMANY	NETHERLANDS	UK	USA
Interest	0%	0%	0%	0%	0%	0%	0%	0%	0%
Dividends	0%	0%	0%	20%	25%	25%	0%	0%	30%
Royalties	0%	22%	0%	20%	25%	15%	0%	20%	30%

* Rates apply to payments to non-residents.

Nordic cost comparison 2026



-  An inexpensive meal
-  Maximum monthly fee for 1 child including food at preschool
-  Office rent per m² CBD / year
-  Average price per m² for a city apartment

Sources: Numbeo, each city's official homepage and JLL

Exchange rates from NOK to SEK, DKK to SEK and Euro to SEK retrieved on 20 February 2026

7



A DRIVING FORCE FOR SUSTAINABLE DEVELOPMENT

The Gothenburg region is a pioneer in climate change, environmental technology and sustainable development. Here, the private sector, academia and the public sector collaborate to create innovative solutions to global challenges. Companies in areas such as electrified mobility, circular economy, green energy and sustainable construction are driving development forward – both nationally and internationally. Through initiatives such as Gothenburg Green City Zone, innovation clusters and world-leading research, the region is positioning itself as a hub for future sustainable solutions.

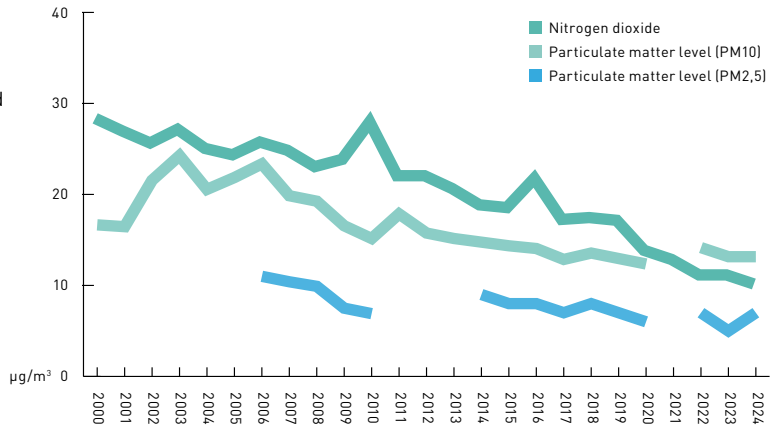
Better air quality in Gothenburg

For decades, Gothenburg has worked actively to continuously improve the city's air quality. Over the longer term, Gothenburg has reduced airborne nitrogen dioxide levels. Since 2006, particulate matter (PM10 and PM2.5) in the city has almost halved, however, over the latest year there is an increase in PM2.5.

Source: Environmental Administration, City of Gothenburg

** Air quality is based on statistics obtained from the 'Femman' measuring station in Gothenburg. No data available for PM10 and PM2.5 year 2021 and for PM2.5 years 2000-2005, 2011-2013.

AIR QUALITY IN GOTHENBURG 2000-2024*

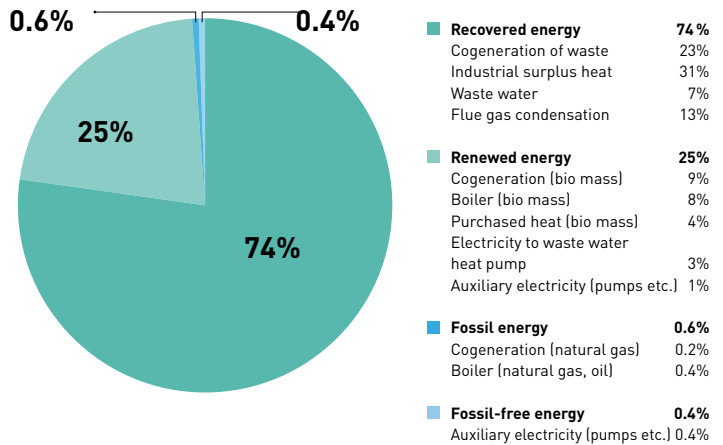


Making the city cooler

In recent years, a district cooling network has been developed for offices, hospitals, factories and other buildings. The technology is simple, quiet and resource-efficient, with the cooling coming from recovered energy and the cold water of the river Göta Älv in Gothenburg. To supply Gothenburg with heat, we also have a far-reaching district heating system used to distribute energy from different heat sources. Today, over 17,000 buildings are connected to the district heating network and district heating accounts for about 90 per cent of Gothenburg's heating. The district heating system enables us to utilise a large amount of energy that would otherwise dissipate into the atmosphere or the sea.

Source: Göteborg Energi

SUPPLIED ENERGY INCLUDING PRODUCTION METHOD FOR GOTHENBURG'S DISTRICT HEATING SYSTEM 2025



A greener Port of Gothenburg

The Port of Gothenburg plans to reduce carbon emissions by 70 per cent by 2030 including emissions from vessels sailing in and out of the port traffic area. In order to reach the target, the Port works with world leading solutions such as:

- shoreside power for tankers
- infrastructure and access to fossil-free fuels for heavy vehicles and vessels
- fossil and emission free battery powered vessels
- actively participating in the Green Corridors initiative, where Gothenburg-Rotterdam has been identified as a route to move away from fossil fuels – expected to be operational in 2026

The Port of Gothenburg collaborates with Volvo Group, Scania and Stena Line within the Tranzero initiative to increase the pace of the transition of the transportation sector to fossil-free alternatives.

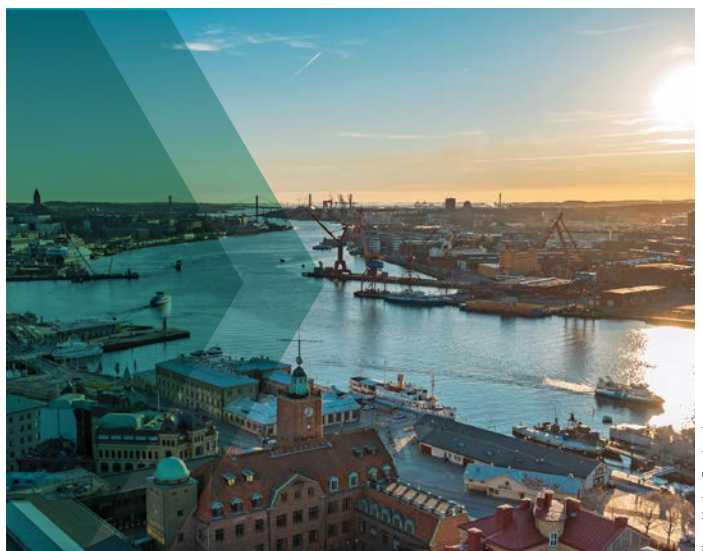


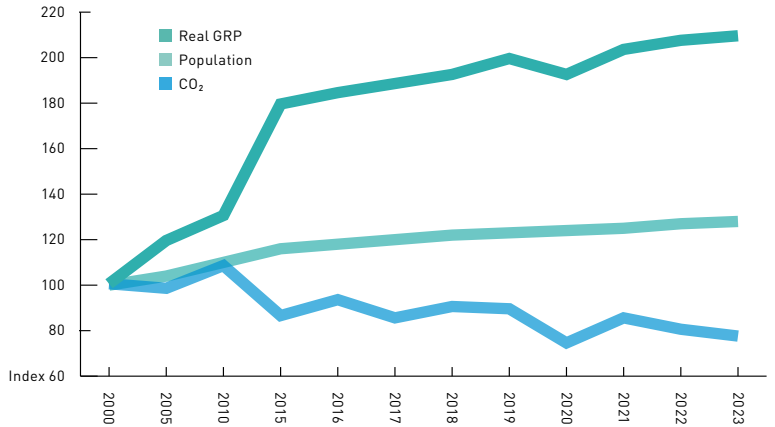
Photo: Markus Esse/mark

CO₂ emissions and economic activity

The Gothenburg region's emissions of carbon dioxide have been at a constant level for most of the 2000s. At the same time, the region's economic growth has more than doubled, and the population has increased by 28 per cent, meaning that the emissions per growth unit have decreased*. Since 2000 and up until 2023, carbon dioxide emissions in the region have decreased by 20 per cent, despite the three large refineries in Gothenburg and the chemical plants in Stenungsund. Altered production patterns in energy production made the CO₂ emissions spike in both 2010 and 2016, but the general trend is downwards going.

Source: Statistics Sweden and Swedish National Emissions Inventory

REAL GROSS REGIONAL PRODUCT (GRP), POPULATION AND CO₂ IN THE GOTHENBURG REGION (INDEX 2000 = 100)



* We can only measure emissions produced in the Gothenburg region.

The City of Gothenburg has in its 'Environment and Climate Programme' adopted the goal of reducing the climate impact in all building and construction projects by as much as 90 per cent by 2030.
Source: City of Gothenburg

HIGH ACCESSIBILITY TO PUBLIC CHARGING POINTS IN GOTHENBURG

REGION	CHARGE STATIONS 2026 (JANUARY)	CHARGE POINTS 2026 (JANUARY)	CPEV* 2026 (JANUARY)
Malmö	190	1,626	0.06
Sweden	9,036	57,332	0.07

Source: Power Circle

* Refers to public charge point per electric vehicle.

Green bonds contribute to sustainable growth

The City of Gothenburg issues bonds to finance various environmental initiatives and was first in the world to distribute green bonds. Between 2024 and 2025, the green projects portfolio increased by SEK 10.1 billion. The market shows great interest in green bonds and since the start in 2013 and up until 2025, the green projects portfolio totals some SEK 46 billion.

Source: City of Gothenburg

GREEN BONDS, TOTALLY ALLOCATED

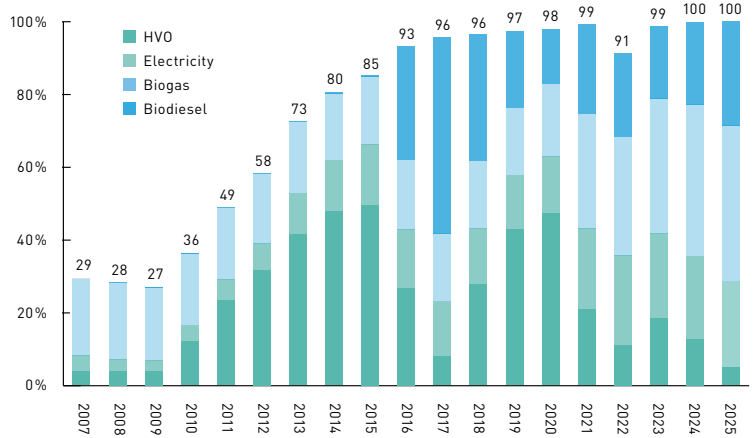


100% renewables in public transportation

All travels in public transportation in the Gothenburg region are made with renewable fuels. In 2007, about one third of public transportation in the Gothenburg region was powered by renewable fuels. By 2025, this figure was 100 per cent. Electricity, biogas and HVO have contributed the most to phasing out non-renewable fuels in the region's public transportation.

Source: Västtrafik

SHARE OF PUBLIC TRANSPORT VEHICLE KILOMETRES POWERED BY RENEWABLE FUELS IN THE GOTHENBURG REGION 2007-2025



Did you know this...

Climate-neutral construction

Gothenburg's platform for climate-neutral construction brings together around 180 actors in the construction industry. The entire value chain work together to enable a transition to a climate-neutral construction industry.

Source: Business Region Göteborg

Climate-neutral city by 2030

Gothenburg's objective is to be an environmentally sustainable city by 2030. Through the EU's Cities Mission 2030 for climate-neutral cities, Gothenburg has been selected as one of 100 cities, that will act as hubs of experimentation and innovation to enable all European cities to become climate-neutral by 2050.

Source: City of Gothenburg

#1

in electric buses in the Nordics

To make sustainable travel even more sustainable, electrification of public transportation is integral. 100% of Västtrafik's buses today run on electricity or biofuel. Since 2020, Västtrafik has the most electric buses in the Nordics, and up until 2035, all city buses will run on electricity.

Source: Västtrafik

Top among sustainable destinations

Gothenburg has been at the top of sustainable destinations since 2016 and has been ranked number one in the Global Destination Sustainability Index (GDSI) seven times between 2016 and 2023.* The GDSI is a comprehensive measurement of how well destinations are working on the three dimensions of sustainability.

Source: GDSI, 2024

* Exception for year 2020, when no indexation was made

UN Sustainable Lifestyle Hub

UN has appointed Gothenburg as its new Global Sustainable Lifestyle Hub. This means that Gothenburg serves as an international meeting place for developing and scaling sustainable lifestyle solutions. The initiative was announced during UN:s general assembly in New York, highlighting Gothenburg's strong international position in sustainability.

Source: UN Office for Partnerships

Circular construction and reuse of material

Circular construction is a very effective way to reach the city's climate goals. The Handslaget initiative will result in concrete measures in circular construction that increase the reuse of materials.

The aim is to establish a reuse market in the Gothenburg region as well as more companies and new jobs in the area. Private and public property owners in Gothenburg are part of the collaboration and promise to scale up the work on circular construction.

Source: Business Region Göteborg

100%

All of the city's heavy vehicles for waste collection have been running on 100% fossil-free fuel since 2015.

Source: Renova

MORE FROM US!

Learn more about the business environment and doing business in the Gothenburg region from Business Region Göteborg's other reports and publications available on our website: www.investingothenburg.com

Business R&D in West Sweden

In this report we present the big picture of the business R&D expenditure in Västra Götaland. We do this by analysing how the region is doing internationally compared to other European regions. The report also presents how the business R&D expenditure in Sweden, especially in the metropolitan counties, develops over time. The report is published every second year.

Economic Outlook

Published quarterly, Economic Outlook provides a summarised view of the economic tendency in the Gothenburg region in comparison to other Swedish metropolitan regions. The report presents many up-to-date performance indicators for the business sector, including current developments in the labour market.

Business insights

From hard facts and investment news to in-depth analyses and virtual tours. Our website is loaded with information and resources to help you identify opportunities and make informed decisions when doing business in Gothenburg.

www.investingothenburg.com/facts-insights

Gothenburg facts

Explore statistics for the Gothenburg region with the help of our interactive module - you can click, compare and delve into facts from the Gothenburg region. Here you find regional data for the Gothenburg region in regard to establishments, employees, population, unemployment, housing, goods exports, turnover, wage sum, gross regional product and R&D.

<https://www.investingothenburg.com/business-services/business-insights/gothenburg-facts-interactive-tool>

Explore our testbeds

The Gothenburg region has over 60 testbeds where you can test your products and services using virtual reality, laboratories, simulated environments, or even out in the real world.

<https://www.investingothenburg.com/master-collaboration/testbed/testbeds-in-the-region>

Publications and resources in Swedish

Our corporate site www.businessregiongoteborg.se offers additional publications, analyses, and resources related to doing business in the Gothenburg region, published in Swedish.

<https://www.businessregiongoteborg.se/analys-omvarld>

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